



MARGO FINANCE LIMITED

Corporate Office: 2nd Floor, 15/76, Old Rajinder Nagar, New Delhi-110060
Tel. : 41539444, 25767330 E-mail : info@margofinance.com
Website : www.margofinance.com
CIN : L65910MH1991PLC080534

BSE Limited

Department of Corporate Services
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Date: 16th January, 2019

Company Symbol: MARGOFIN

Scrip Code: 500206

Dear Sir/Madam,

**Re: RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE FOR
THE QUARTER ENDED 31ST DECEMBER, 2018.**

We are sending herewith Reconciliation of Share Capital Audit Report pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996 of our Company issued by Practicing Company Secretary M/s C.B. Mishra & Associates for the quarter ending on 31st December, 2018 confirming the no. of equity shares held in NSDL and CDSL and in physical form tally with the issued/ paid up capital and other details as required therein.

Please acknowledge the receipt.

Thanking you.

Yours Faithfully,

For Margo Finance Limited


Kailash

Company Secretary & Compliance Officer

Membership No. ACS: 51199



C.B. Mishra & Associates
Company Secretaries
Unique Code Number : I2006DE551100

RECONCILIATION OF SHARE CAPITAL AUDIT
[Under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996]

1.	For Quarter ended	:	31/12/2018
2.	ISIN No.	:	INE680B01019
3.	Face Value	:	Rs.10.00
4.	Name of the Company	:	MARGO FINANCE LIMITED
5.	Registered Office Address	:	Office No. 3, Plot No. 266, Village Alte Kumbhoj Road, Taluka Hatkanangale Dist. Kolhapur – 416 109 Tel : 0230-2463100/2461929
6.	Correspondence Address	:	2 nd Floor, 15/76 Old Rajinder Nagar New Delhi-110060
7.	Telephone / Fax No.	:	011 - 41539444
8.	Email Address	:	info@margofinance.com
9.	Name of the Stock Exchanges where the Company's securities are listed	:	Bombay Stock Exchange
10.	Issued Capital	:	45,70,000 Equity Shares
11.	Listed Capital	:	45,70,000 Equity Shares
12.	Held in Dematerialized Form in NSDL	:	13,05,751 Equity Shares
13.	Held in Dematerialized Form in CDSL	:	22,20,639 Equity Shares
14.	Physical Shares	:	10,43,610 Equity Shares
15.	Total number of Shares	:	45,70,000 Equity Shares



Office : C-77, Lalpat Nagar -II, New Delhi - 110024, +91 9810028097 mishracc@yahoo.co.in.



C.B. Mishra & Associates
Company Secretaries
Unique Code Number : IZ006DE551100

16. Reason for difference, if any : N.A.
17. Certifying the details of changes during the Quarter in share capital : N.A.
18. Register of Members is updated : YES
19. Reference to previous Quarter with regard to excess Dematerialised Shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point No. 19 above in current Quarter? If not, reason why? : N.A.
21. *Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:-*

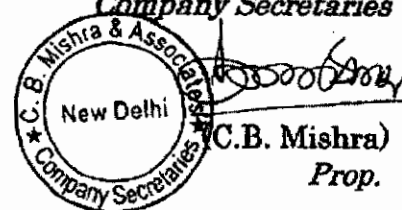
Total No. of DEMAT Requests	No. of Requests	No. of Shares	Reason for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22. Name, Telephone and fax No. of Compliance Officer : Mr. Kailash Rawat
Tel: 011- 41539444
23. Name, address, telephone & Fax No. Registration No. of the Auditor : C. B. Mishra & Associates
Company Secretaries
C-77, Lajpat Nagar - II
New Delhi - 110024 (CP No. 7254)
24. Appointment of Common Agency for Share Registry Work : M/s. Link Intime India Private Ltd.
NOBLE HEIGHTS, 1st Floor, Plot NH 2
C-1 Block LSC, Near Savitri Market
Janakpuri, New Delhi - 110058

For C.B. Mishra & Associates
Company Secretaries

Place: New Delhi

Date : 16/01/2019



Office : C-77, Lajpat Nagar -II, New Delhi - 110024, +91 9810026097 mishracb@yahoo.co.in.